

McDERMOTT, WILL & EMERY

A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

ONE POST OFFICE SQUARE

111 WEST MONROE STREET
CHICAGO, ILLINOIS 60603
312/372-2000

BOSTON, MASSACHUSETTS 02109-2146

1301 DOVE STREET
NEWPORT BEACH, CALIFORNIA 92660
714/851-0633

617/357-0200

2049 CENTURY PARK EAST
LOS ANGELES, CALIFORNIA 90067
213/277-4110

FACSIMILE 617/423-4896
TELEX 951324 MILAM-BSN

101 NORTH MONROE STREET
TALLAHASSEE, FLORIDA 32301
904/222-2312

700 BRICKELL AVENUE
MIAMI, FLORIDA 33131
305/358-3500

1850 K STREET, N. W.
WASHINGTON, D. C. 20006
202/887-8000

June 21, 1988

RECORDATION NO. 13227-F

JUL 6 1988-10 10 AM

Noreta McGee, Secretary
Interstate Commerce Commission
Room 2215
12th Street & Constitution Avenue, N.W.
Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION

Date JUL 6 1988

Fee \$ 13.00

Dear Secretary McGee:

ICC Washington, D.C.

I have enclosed an original and one copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Release of Security Interest, a secondary document, dated June 2, 1988. The primary document to which this is connected is recorded under Recordation No. 13227. We request that this release be cross-indexed.

The name and address of the signator of the document are as follows:

Vendor: Bank of New England, N.A. 28 State Street,
Boston, Massachusetts 02109

A description of the equipment covered by the document follows:

120 railroad boxcars with serial numbers and bearing the reporting marks described in the attached Exhibit A.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the undersigned.

Noreta McGee, Secretary
June 21, 1988
Page 2

A short summary of the document to appear in the index follows:

Release of Security Interest under Conditional Sales Agreement with Recordation No. 13227, dated June 2, 1988 and covering 120 railroad boxcars.

Very truly yours,

Bank of New England, N.A.

By its Counsel,
McDermott, Will & Emery

By *Caroline J. Chapman, Jr.*

4319c

EXHIBIT A

<u>Marking</u>	<u>Number</u>	<u>Owner</u>
AVL	150494	Harry Friedman
AVL	150496	
AVL	150497	
AVL	150498	
AVL	150499	
AVL	150502	
AVL	150503	
AVL	150505	
AVL	150506	
AVL	150508	
AVL	150509	
AVL	150510	
AVL	150511	
MISS	150512	
AVL	150513	Robert Barbanell
AVL	150514	
AVL	150516	New England Associates No. 3
AVL	150517	
AVL	150518	
AVL	150519	New England Associates No. 4
AVL	150520	
AVL	150521	
AVL	150522	New England Associates No. 5
AVL	150523	
AVL	300103	New England Associates No. 6
AVL	150527	
MISS	150528	New England Associates No. 7
MISS	150530	
AVL	150531	New England Associates No. 8
AVL	150532	
AVL	150533	
AVL	150535	New England Associates No. 9
IHRC	6535	New England Associates No. 10
AVL	150538	
AVL	150539	
MISS	150541	New England Associates No. 11
AVL	150542	
AVL	150543	New England Associates No. 12
AVL	150545	
AVL	150547	New England Associates No. 13

<u>Marking</u>	<u>Number</u>	<u>Owner</u>
AVL	150549	New England Associates No. 14
AVL	151013	New England Associates No. 15
AVL	151015	
AVL	151018	New England Associates No. 16
AVL	151019	New England Associates No. 17
AVL	151020	
IHRC	6022	New England Associates No. 18
AVL	151023	
AVL	151025	New England Associates No. 19
AVL	151026	
AVL	151029	New England Associates No. 20
AVL	151030	
MISS	151034	New England Associates No. 22
AVL	151036	
AVL	151037	New England Associates No. 23
AVL	151043	New England Associates No. 25
AVL	151045	
AVL	151046	New England Associates No. 26
AVL	151049	New England Associates No. 27
AVL	151050	
AVL	151053	New England Associates No. 28
MISS	151054	
AVL	151056	New England Associates No. 29
AVL	151057	
AVL	151060	New England Associates No. 30
AVL	151061	New England Associates No. 31
AVL	151063	
AVL	300102	New England Associates No. 32
AVL	151066	
AVL	151067	New England Associates No. 33
AVL	151069	
AVL	151070	New England Associates No. 34
AVL	151071	
AVL	151072	
AVL	151073	New England Associates No. 35
AVL	151075	

<u>Marking</u>	<u>Number</u>	<u>Owner</u>
ICG	503348	Harry Friedman
ICG	503329	
ICG	503359	
ICG	503355	
ICG	503344	
ICG	503371	Robert Barbanell
ICG	503369	New England Associates No. 5
ICG	503354	New England Associates No. 6
ICG	503346	New England Associates No. 7
ICG	503342	New England Associates No. 9
ICG	503358	
ICG	503309	New England Associates No. 11
ICG	503335	New England Associates No. 12
ICG	503323	New England Associates No. 13
ICG	503338	
ICG	553397	New England Associates No. 14
ICG	503373	
ICG	553393	New England Associates No. 15
ICG	553399	New England Associates No. 16
ICG	503352	
ICG	553395	New England Associates No. 17
ICG	553391	New England Associates No. 18
ICG	503331	New England Associates No. 19
ICG	503361	New England Associates No. 20
ICG	503310	Gertrude Kronovet
ICG	503375	
ICG	503306	
ICG	503308	New England Associates No. 22
ICG	553392	New England Associates No. 23
ICG	553390	
ICG	503315	New England Associates No. 24
ICG	503366	
ICG	553396	
ICG	503303	New England Associates No. 25
ICG	553398	New England Associates No. 26
ICG	553394	
ICG	503305	New England Associates No. 28
ICG	503337	New England Associates No. 29
ICG	503353	New England Associates No. 30
ICG	503363	
ICG	503374	New England Associates No. 31
ICG	503364	New England Associates No. 32
ICG	503307	New England Associates No. 33
ICG	503340	New England Associates No. 35

RELEASE OF SECURITY INTEREST JUL 6 1988-10 19 AM

For valuable consideration, receipt of which is hereby acknowledged, Bank of New England, N.A. hereby releases its security interest in the box cars described in the attached Exhibit A, which security interest was created pursuant to the Conditional Sale Agreement dated as of July 28, 1981, as amended, recorded with the Interstate Commerce Commission on August 24, 1981 and bearing recordation no. 13227.

BANK OF NEW ENGLAND, N.A.

By: John T. Hayes AVP

COMMONWEALTH OF MASSACHUSETTS

Suffolk, ss.

June 2, 1988

On this 2nd day of June, 1988 before me personally appeared, John T. Hayes, to me personally known, who being by me duly sworn, says that he is an Assistant Vice President of Bank of New England, N.A., that the foregoing instrument was signed on behalf of said banking association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said banking association.

Caroline J. Chapman, Jr.
Notary Public

My commission expires: March 18, 1989

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